

LIST OF OUTSTANDING CREDIT RATINGS*

Amounts in millions

<u>ISSUER/ISSUE</u>	<u>ISSUE AMOUNT</u>	<u>PRS RATING</u>	<u>SEC APPROVAL</u>	<u>INTEREST RATES</u>
8990 HOLDINGS, INC.				
Securitization Transaction	2,125.378		Not Applicable	Not Applicable
Tranche A Certificates	1,594.034	Aa plus		
Tranche B Certificates	531.344	A minus		
ABOITIZ EQUITY VENTURES, INC.				
12-year Corporate Bonds due August 6, 2027	5,071.35	Aaa	Aug-15	6.0169%
Series B 10-year Fixed Rate Bonds due June 18, 2029	1,650.00	Aaa	Jun-19	6.3210%
Bonds Series D Bonds due November 16, 2025	696.70	¹ Aaa	Nov-20	3.3059%
Bonds	10,000.00	² Aaa		
Series E Bonds due August 9, 2025	5,000.00		Aug-21	3.2977%
Series F Bonds due August 9, 2028	5,000.00		Aug-21	4.1018%
Fixed Rate Bonds	20,000.00	³ Aaa		
Series A Bonds due June 7, 2026	9,100.00		Dec-22	6.8725%
Series B Bonds due December 7, 2029	10,900.00		Dec-22	7.5321%
Fixed Rate Bonds	17,450.00	⁴ Aaa		
Series C Bonds Due September 21, 2025	5,816.47		Sep-23	6.3402%
Series D Bonds Due September 21, 2028	5,825.62		Sep-23	6.4762%
Series E Bonds Due September 21, 2033	5,807.91		Sep-23	6.8032%
ABOITIZ POWER CORPORATION				
Fixed Rate Bonds Series A due July 3, 2027	3,000.00	⁵ Aaa	Jul-17	5.3367%
Fixed Rate Bonds				
Series C Fixed Rate Bonds due October 25, 2028	2,500.00	⁶ Aaa	Oct-18	8.5091%
Series D Fixed Rate Bonds due October 14, 2026	7,250.00	⁷ Aaa	Oct-19	5.2757%
Series F Fixed Rate Bonds due July 6, 2025	550.00	⁸ Aaa	Jul-20	3.9350%
First Tranche Fixed Rate Bonds due March 16, 2026	8,000.00	⁹ Aaa	Mar-21	3.8224%
Fixed Rate Bonds	12,000.00	¹⁰ Aaa		
Series B Fixed Rate Bonds due December 2, 2025	4,800.00		Dec-21	3.9992%
Series C Fixed Rate Bonds due December 2, 2028	7,200.00		Dec-21	5.0283%
Fixed Rate Bonds	10,000.00	¹¹ Aaa		
Series D Fixed Rate Bonds due March 17, 2027	3,000.00		Mar-22	5.3066%
Series E Fixed Rate Bonds due March 17, 2029	7,000.00		Mar-22	5.7388%
ACEN CORPORATION				
Fixed-Rate ASEAN Green Bonds Due September 22, 2027	10,000.00	¹² Aaa	Sep-22	6.0526%
ALSONS CONSOLIDATED RESOURCES, INC.	<i>Issuer Credit Rating</i>	Aa minus (corp.)	Not Applicable	Not Applicable
ARTHALAND CORPORATION				
Fixed Rate ASEAN Green Bonds due February 6, 2025	3,000.00	Aa	Feb-20	6.3517%
Bonds	3,000.00	¹³ Aa		
Green Bonds due December 22, 2027	1,600.00		Dec-22	8.0000%
Green Bonds due December 22, 2029	1,400.00		Dec-22	8.7557%
ASIA LINK FINANCE CORPORATION	<i>Issuer Credit Rating</i>	A plus (corp.)	Not Applicable	Not Applicable
ASIA UNITED BANK	<i>Issuer Credit Rating</i>	Aa plus (corp.)	Not Applicable	Not Applicable
AYALA CORPORATION				
Fixed Rate Bonds due February 10, 2025	10,000.00	Aaa	Feb-17	4.8200%
Fixed Rate Bonds Series B due May 28, 2026	6,000.00	¹⁴ Aaa	May-21	3.7874%
Fixed Rate Bonds	15,000.00	¹⁵ Aaa		
Series C due May 26, 2025	5,000.00		May-22	4.4542%
Series D due May 26, 2027	7,500.00		May-22	5.6239%
Series E due May 26, 2029	2,500.00		May-22	6.1351%
AYALA LAND, INC.				
Bonds due October 10, 2033	2,000.00	Aaa	Oct-13	6.0000%
Fixed Rate Bonds	22,000.00	¹⁶ Aaa		
Due March 23, 2026	8,000.00	Aaa	Mar-16	4.8500%
Due October 25, 2025	7,000.00	Aaa	Apr-16	4.7500%
Due May 2, 2027	7,000.00	Aaa	May-17	5.2624%
Fixed Rate Bonds due May 6, 2026	8,000.00	¹⁷ Aaa	May-19	6.3690%
Fixed-Rate Bonds due February 6, 2027	1,000.00	Aaa	Nov-19	4.9899%

Fixed Rate Bonds due September 29, 2025		6,250.00	¹⁸	Aaa	Sep-20	3.8620%
Fixed Rate Bonds due May 4, 2025		10,000.00	¹⁹	Aaa	May-21	3.6262%
Fixed Rate Bonds due October 26, 2031		3,000.00	²⁰	Aaa	Oct-21	4.0776%
Fixed Rate Bonds due May 5, 2028		12,000.00	²¹	Aaa	May-22	5.8086%
Fixed Rate Bonds		21,000.00	²²	Aaa		
Due July 4, 2027	7,000.00				Jul-22	6.2110%
Due July 4, 2029	14,000.00				Jul-22	6.8045%
Fixed Rate Bonds		15,000.00	²³	Aaa		
Due June 26, 2028	10,075.00				Jun-23	6.0253%
Due June 26, 2033	4,925.00				Jun-23	6.2948%
ASEAN Sustainability-Linked Bonds due July 18, 2034		6,000.00	²⁴	Aaa	Jul-24	6.9931%
ASEAN Sustainability-Linked Bonds 2 due November 13, 2034		8,000.00	²⁵	Aaa	Nov-24	6.1334%
BANK OF COMMERCE		<i>Issuer Credit Rating</i>		Aa plus (corp.)	Not Applicable	Not Applicable
CEBU LANDMASTERS, INC.						
Maiden Corporate Notes		5,000.00		Aa plus		
Series A 7-yr Corporate Notes due Dec 2025 and Jan 2026	2,500.00		²⁶			7.2500%
Series B 10-year Corporate Notes due Aug to Sep 2028	1,000.00					6.7500%
Series C 10-year Corporate Notes Oct to Dec 2028	1,500.00					6.6300%
Fixed Rate Bonds		5,000.00	²⁷	Aa plus		
Series A bonds due April 7, 2026	2,766.26				Oct-22	6.4222%
Series B bonds due April 7, 2028	1,243.67				Oct-22	6.9884%
Series C bonds due October 7, 2029	990.07				Oct-22	7.3649%
CHINA BANKING CORPORATION		<i>Issuer Credit Rating</i>		Aaa (corp.)	Not Applicable	Not Applicable
CIRTEK HOLDINGS PHILIPPINES CORPORATION		<i>Issuer Credit Rating</i>		A (corp.)	Not Applicable	Not Applicable
CITICORE ENERGY REIT CORPORATION						
Issuer Credit Rating		<i>Issuer Credit Rating</i>		Aa plus (corp.)	Not Applicable	Not Applicable
ASEAN Green Bonds due February 10, 2028		4,500.00	²⁸	Aa plus	Feb-23	7.0543%
CONVERGE ICT SOLUTIONS, INC.						
Fixed Rate Bonds due April 8, 2027		10,000.00	²⁹	Aaa	Apr-22	5.5942%
DEL MONTE PHILIPPINES, INC.						
Fixed Rate Bonds Series B Bonds due October 30, 2025		645.90	³⁰	Aaa	Oct-20	3.7563%
D&L INDUSTRIES, INC.						
Fixed Rate Bonds Series B Bonds due September 14, 2026		2,000.00	³¹	Aaa	Sep-21	3.5962%
DOUBLEDRAGON CORPORATION						
<i>(formerly DOUBLEDRAGON PROPERTIES CORPORATION)</i>						
Issuer Credit Rating		<i>Issuer Credit Rating</i>		Aaa (corp.)	Not Applicable	Not Applicable
Fixed Rate Bonds due December 15, 2026		5,300.00		Aaa	Dec-16	5.9721%
Fixed Rate Bonds Series C due January 16, 2028		6,000.00	³²	Aaa	Jul-24	8.0080%
Fixed Rate Bonds Series D due September 20, 2029		4,000.00	³³	Aaa	Sep-24	8.0080%
Fixed Rate Bonds Series E due May 27, 2030		10,000.00	³⁴	Aaa	Nov-24	8.0000%
EAST WEST BANKING CORPORATION		<i>Issuer Credit Rating</i>		Aa plus (corp.)	Not Applicable	Not Applicable
ENERGY DEVELOPMENT CORPORATION						
Series B Fixed Rate ASEAN Green Bonds due June 25, 2026		2,500.00	³⁵	Aaa	Jun-21	3.7305%
Fixed Rate ASEAN Green Bonds		10,000.00	³⁶	Aaa		
Series C bonds due May 27, 2027	3,000.00				May-24	6.7478%
Series D bonds due May 27, 2029	3,500.00				May-24	6.8873%
Series E bonds due May 27, 2031	3,500.00				May-24	7.0626%
FILINVEST DEVELOPMENT CORPORATION						
Fixed Rate Bonds Due August 7, 2026		10,000.00		Aaa	Feb-24	6.3206%
FILINVEST LAND, INC.						
Fixed Rate Bonds due December 4, 2024		1,700.00		Aaa	Dec-14	5.6389%
Fixed Rate Bonds due August 20, 2025		1,000.00		Aaa	Aug-15	5.7139%
Fixed Rate Bonds Due May 18, 2026		1,764.60	³⁷	Aaa	Nov-20	4.1838%
Fixed Rate Bonds		10,000.00	³⁸	Aaa		
Due December 21, 2025	5,000.00				Dec-21	4.5030%
Due December 21, 2027	5,000.00				Dec-21	5.2579%
Fixed Rate Bonds		11,900.00	³⁹	Aaa		
Due June 23, 2025	8,925.00				Jun-22	5.3455%
Due June 23, 2027	2,975.00				Jun-22	6.4146%
Fixed Rate Bonds due June 1, 2027		11,430.80	⁴⁰	Aaa	Dec-23	6.9829%
GLOBAL DOMINION FINANCING, INC.		<i>Issuer Credit Rating</i>		A plus (corp.)	Not Applicable	Not Applicable
HC CONSUMER FINANCE PHILIPPINES, INC.		<i>Issuer Credit Rating</i>		Aa (corp.)	Not Applicable	Not Applicable
HOME FUNDING, INC.						
HGC Guaranteed Receivables-Backed Certificate		500.00		Baa plus	Not Applicable	Not Applicable

MRT III Funding Corporation

Asset Backed Notes

Tranche 3 due 2025	US\$ 19.90	1,168.21	⁴¹	Aa minus	Not Applicable	Not Applicable
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MANILA ELECTRIC COMPANY

Fixed Rate Putable Bonds due December 12, 2025

2,867.55	⁴²	Aaa	Dec-13	4.8750%
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MAYNILAD WATER SERVICES, INC.

Fixed Rate Blue Bonds

15,000.00	⁴³	Aaa
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Series A due July 12, 2029	9,000.00		Jul-24	6.7092%
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Series B due July 12, 2034	6,000.00		Jul-24	7.0931%
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MEGAWIDE CONSTRUCTION CORPORATION

Fixed Rate Bonds

4,000.00	⁴⁴	Aa
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Series A due February 17, 2026	1,600.00		Aug-22	6.9506%
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Series B due August 17, 2027	2,400.00		Aug-22	7.9663%
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Fixed Rate Bonds

5,000.00		Aa
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Series C due July 11, 2027	3,113.64		Jul-24	7.6348%
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Series D due July 11, 2029	1,067.14		Jul-24	8.0580%
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Series E due July 11, 2031	819.22		Jul-24	8.4758%
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NLEX CORPORATION*(formerly MANILA NORTH TOLLWAYS CORPORATION)*

Fixed Rate Bonds

6,000.00	⁴⁵	Aaa
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Series A due July 4, 2025	4,000.00		Jul-18	6.6407%
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Series B due July 4, 2028	2,000.00		Jul-18	6.9000%
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NATIONAL REINSURANCE CORPORATION**OF THE PHILIPPINES***Financial Strength Rating*

A

Not Applicable

Not Applicable

NATIONAL HOME MORTGAGE FINANCE CORP.

Balai Bonds 2 Residential Notes

319.32

Class A Senior Notes

150.00

Class B Subordinated Notes

169.32

A plus

Not Applicable

Ba

Not Applicable

BALAI Shelter Compliance ABS

715.15

⁴⁶

Class A Senior Notes

170.00

Class B Subordinated Notes

545.15

Aa

Baa

Not Applicable

Not Applicable

NHMFC Bonds 2023

533.12

Class A Senior Notes

290.00

Class B Subordinated Notes

243.12

A plus

Baa minus

Not Applicable

Not Applicable

PACIFIC CROSS INSURANCE, INC.*Financial Strength Rating*

A

Not Applicable

Not Applicable

PETRON CORPORATION

Fixed Rate Bonds Series D due October 19, 2025

6,800.00

⁴⁷

Aaa

Oct-18

8.0551%

Fixed Rate Bonds

18,000.00

⁴⁸

Aaa

Series E due October 12, 2025

9,000.00

Oct-21

3.4408%

Series F due October 12, 2027

9,000.00

Oct-21

4.3368%

PHILIPPINE BANK OF COMMUNICATIONS*Issuer Credit Rating*

Aa minus (corp.)

Not Applicable

Not Applicable

PHILIPPINE SAVINGS BANK*Issuer Credit Rating*

Aaa (corp.)

Not Applicable

Not Applicable

RL COMMERCIAL REIT INC.*Issuer Credit Rating*

Aaa (corp.)

Not Applicable

Not Applicable

ROBINSONS LAND CORPORATION

Fixed Rate Bonds due February 23, 2025

1,364.50

Aaa

Feb-15

4.9344%

Fixed Rate Bonds Series D due July 17, 2025

427.21

⁴⁹

Aaa

Jul-20

3.8000%

Fixed Rate Bonds

15,000.00

⁵⁰

Aaa

Series E due August 26, 2025

6,000.00

Aug-22

5.3789%

Series F due August 26, 2027

9,000.00

Aug-22

5.9362%

Fixed Rate Bonds

15,000.00

⁵¹

Aaa

Series G due June 30, 2026

6,000.00

Jun-23

6.0972%

Series H due June, 30 2028

9,000.00

Jun-23

6.1663%

SAN MIGUEL CORPORATION

Fixed Rate Bonds

12,877.06

Aaa

Series C due March 1, 2027

6,022.66

Mar-17

5.7613%

Series F due March 19, 2025

2,438.50

Mar-18

6.6250%

Series G due March 19, 2028

4,415.90

Mar-18

7.1250%

Fixed Rate Bonds Series I due July 8, 2027

18,760.19

⁵²

Aaa

Jul-21

3.3832%

Fixed Rate Bonds

30,000.00

⁵³

Aaa

Series J due March 4, 2027

17,440.00

Mar-22

5.2704%

Series K due March 4, 2029

12,560.00

Mar-22

5.8434%

Fixed Rate Bonds

60,000.00

⁵⁴

Aaa

Series L due March 14, 2028

27,100.55

Dec-22

7.4458%

Series M due December 14, 2029

9,712.26

Dec-22

7.8467%

Series N due December 14, 2032

23,187.19

Dec-22

8.4890%

Fixed Rate Bonds		20,000.00	Aaa		
Series O due January 3, 2031	13,000.00			Jul-24	7.2584%
Series P due July 3, 2034	7,000.00			Jul-24	7.7197%
SAN MIGUEL FOOD AND BEVERAGE, INC.					
Fixed-Rate Bonds		15,000.00	Aaa		
Series A Bonds due March 10, 2025	8,000.00			Mar-20	5.0500%
Series B Bonds due March 10, 2027	7,000.00			Mar-20	5.2500%
SL AGRITECH CORPORATION		<i>Issuer Credit Rating</i>	Aa (corp.)	Not Applicable	Not Applicable
SAN MIGUEL GLOBAL POWER HOLDINGS CORP. (formerly SMC GLOBAL POWER HOLDINGS CORP.)					
Fixed Rate Bonds Series C due July 11, 2026		4,756.31	Aaa	Jul-16	5.1792%
Fixed Rate Bonds		10,087.04	Aaa		
Series E due December 22, 2024	6,478.02			Dec-17	6.2500%
Series F due December 22, 2027	3,609.02			Dec-17	6.6250%
Fixed Rate Bonds Series J due April 24, 2026		6,923.10	Aaa	Apr-19	7.6000%
Fixed Rate Bonds		40,000.00	⁵⁵ Aaa		
Series K due July 26, 2025	5,000.00			Jul-22	5.9077%
Series L due April 26, 2028	25,000.00			Jul-22	7.1051%
Series M due July 26, 2032	10,000.00			Jul-22	8.0288%
SM INVESTMENTS CORPORATION					
Fixed Rate Bonds		15,000.00	⁵⁶ Aaa		
Series I Bonds due February 18, 2025	7,500.00			Feb-22	3.5915%
Series J Bonds due February 18, 2027	7,500.00			Feb-22	4.7713%
SM PRIME HOLDINGS, INC.					
Fixed Rate Bonds Series E due November 25, 2025		2,031.04	Aaa	Nov-15	4.7990%
Fixed Rate Bonds Series F due July 26, 2026		10,000.00	Aaa	Jul-16	4.2005%
Fixed Rate Bonds Series I Bonds due March 1, 2025		10,000.00	⁵⁷ Aaa	Mar-18	6.0804%
Fixed Rate Bonds		15,000.00	⁵⁸ Aaa		
Series K due March 25, 2025	11,372.54			Mar-20	4.8643%
Series L due March 25, 2027	3,627.46			Mar-20	5.0583%
Fixed Rate Bonds Series N due February 5, 2026		2,500.00	⁵⁹ Aaa	Feb-21	3.8547%
Fixed Rate Bonds Series O due November 15, 2028		10,000.00	⁶⁰ Aaa	Nov-21	5.0994%
Fixed Rate Bonds		30,000.00	⁶¹ Aaa		
Series P due April 22, 2027	10,918.01			Apr-22	5.6141%
Series Q due April 22, 2029	13,029.90			Apr-22	6.1175%
Series R due April 22, 2032	6,052.09			Apr-22	6.5432%
Fixed Rate Bonds		33,300.00	⁶² Aaa		
Series S due November 23, 2025	16,030.98			May-23	6.2069%
Series T due May 23, 2027	6,236.51			May-23	6.2151%
Series U due May 23, 2029	11,032.51			May-23	6.3275%
Fixed Rate Bonds		25,000.00	⁶³ Aaa		
Series V due June 24, 2027	6,250.00			Jun-24	6.5754%
Series W due June 24, 2029	6,250.00			Jun-24	6.7537%
Series X due June 24, 2031	12,500.00			Jun-24	6.9650%
SMC SLEX, INC.					
(formerly SOUTH LUZON TOLLWAY CORPORATION)					
Fixed Rate Series C Bonds due May 22, 2025		2,500.00	Aaa	May-15	6.4872%
SMC TOLLWAYS CORPORATION					
Proposed Bond Issuance		35,000.00	⁶⁴ Aaa		
STI EDUCATION SERVICES GROUP, INC.					
Fixed Rate Maiden Bonds due March 23, 2027		820.00	A plus		
VISTA LAND & LIFESCAPES, INC.					
Fixed Rate Bonds due June 18, 2025		10,000.00	⁶⁵ Aaa	Dec-19	5.6992%
Fixed Rate Bonds		6,000.00	Aaa	Dec-23	
Series F due December 6, 2026	3,169.31				7.5426%
Series G due December 6, 2028	2,830.69				7.6886%
TOTAL	Php	892,534.53			

¹ The bond issue has a base issue size of P5.0 Billion, with an Oversubscription Option of up to P5.0 Billion. The issuance is the second tranche of the company's 2019 Shelf Registration Program amounting to P30.0 Billion.

² The bond issue has a base amount of P5.0 Billion, with an Oversubscription Option of up to P5.0 Billion. The issuance is the third tranche of the company's 2019 Shelf Registration Program amounting to P30.0 Billion.

³ The bond issue has a base amount of P8.0 Billion, with an Oversubscription Option of up to P12.0 Billion. This is the initial tranche of the new three year Shelf Registration of up to P30.0 Billion.

⁴ The bond issue has a base amount of P10.0 Billion, with an Oversubscription Option of up to P7.45 Billion. The issuance is the second tranche of the company's 2022 Shelf Registration Program.

⁵ The rated bonds amounting to P3.0 billion are part of the company's three-year Shelf Registration of up to P30.0 Billion.

⁶ The rated bonds amounting to P10.0 billion has an Oversubscription Option of up to P5 Billion. This is the second issuance of the company in relation to its three-year Shelf Registration of up to P30.0 Billion.

⁷ PhilRatings announced a rating for an initial tranche of P10.0 billion plus an Oversubscription Option of P2.0 billion.

⁸ The bonds have a principal amount of P5 Billion, with an Oversubscription Option of up to P4.55 Billion. Rating was for the total amount of P9.55 Billion. This is the fourth issuance of the company in relation to its three-year Shelf Registration of up to P30.0 Billion.

⁹ The bond issuance is P4.0 Billion, with an Oversubscription Option of up to P4.0 Billion. This is the initial tranche in relation to its new three-year Shelf Registration of up to P30.0 Billion.

¹⁰ The rated bonds amount to P6.0 billion, with an Oversubscription Option of up to P6.0 Billion. This is the second issuance of the company in relation to its three-year Shelf Registration of up to P30.0 Billion.

¹¹ The bonds have a principal amount of P7.0 billion, with an Oversubscription Option of up to P3.0 Billion. This is the third tranche of the company in relation to its three-year Shelf Registration of up to P30.0 Billion.

- ¹² The rated ASEAN Green Fixed Rate bonds of up to P10.0 billion is the first tranche of the company in relation to its three-year Shelf Registration of up to P30.0 Billion.
- ¹³ The bonds amounting to P3.0 Billion is the second and final tranche under the company's three year ASEAN Green Bond Program of up to P6.0 Billion.
- ¹⁴ Bonds amount to P6.0 Billion, with an Oversubscription Option of up to P4.0 Billion. This is the initial tranche of the company's three-year 2021 Debt Securities Program (DSP) of up to P30.0 Billion.
- ¹⁵ The bonds amount to P10.0 Billion, with an Oversubscription Option of up to P5.0 Billion. This is the second tranche of the company's three-year 2021 DSP of up to P30.0 Billion.
- ¹⁶ The bonds are part of the company's three-year 2016 Securities Program of up to P50.0 Billion.
- ¹⁷ This represents the first tranche of the company's three-year 2019 Securities Program (SP) of up to P50.0 Billion.
- ¹⁸ This is the fifth tranche of the three-year 2019 Securities Program of up to P50.0 Billion. Initial tranche is P6.25 Billion, with an Oversubscription Option of up to P3.75 Billion. Actual issuance was at P6.25 Billion only.
- ¹⁹ This is the sixth tranche bonds in relation to the Company's 2019 Securities Program of up to P50.0 Billion.
- ²⁰ The issuance considered the base amount of P2.75 Billion, and an Oversubscription Option of up to P2.75 Billion. The base amount is issued as the first tranche of the new 2021 Securities Program (SP) of up to P50.0 Billion, while the Oversubscription Option constitutes the seventh tranche of the 2019 SP of up to P50.0 Billion. Actual issuance was at P3.0 Billion only.
- ²¹ Of the bond issue of P12.0 Billion, P9.5 Billion formed part of the company's 2021 Securities Program of up to P50 Billion while the balance of P2.5 Billion formed part of the 2019 Securities Program of up to P50.0 Billion.
- ²² The bond issuance has a base amount of P22.0 Billion, with an Oversubscription Option of up to P11.0 Billion. This is the third tranche of the 2021 SP of up to P50.0 Billion.
- ²³ The rated bond issue is P17.0 Billion, with an Oversubscription Option of up to P5.0 Billion. The actual issuance amounted to P15.0 billion only.
Of the issued amount, P4.75 billion represents the last tranche of the 2021 Securities Program (SP) of up to P50.0 billion and P10.25 billion represents the first tranche of the new 2023 SP of up to P50.0 billion.
- ²⁴ The rated Sustainability-Linked Bonds amounted to P6.0 Billion.
- ²⁵ The issued Sustainability-Linked Bonds represent the third tranche of the company's 2023 SP of up to P50.0 Billion.
- ²⁶ Series A was issued in two tranches; P500 Million in 2018 and P2.0 Billion in 2019.
- ²⁷ This represents the initial tranche of the company's new three-year Shelf Registration Program amounting to P15.0 Billion.
- ²⁸ The rated bonds amount to P3.0 Billion, with an Oversubscription Option of up to P1.5 Billion.
- ²⁹ The rated bonds have a principal amount of P5.0 Billion, with an Oversubscription Option of up to P5.0 Billion. This is the first tranche of the Debt Securities Program of up to P20.0 Billion.
- ³⁰ Rating is for a total of P7.5 Billion Fixed-Rate Bonds. The total amount issued was P6.47846 Billion only.
- ³¹ Maiden bonds were at P3.0 Billion, with an Oversubscription Option of up to P2.0 Billion. Actual issuance was P5.0 Billion.
- ³² The bond issuance has a principal amount of P3.0 Billion, with an Oversubscription Option of up to P3.0 Billion. This is the first tranche of the Company's shelf registration amounting to P10.0 Billion.
- ³³ The issuance is the second and final tranche of the Company's shelf registration amounting to P10.0 Billion. The bond issuance has a principal amount of P2.0 Billion, with an Oversubscription Option of up to P2.0 Billion.
- ³⁴ The bond issuance amounted to P5.0 Billion, with an Oversubscription Option of up to P5.0 Billion. The bonds represent the first tranche of the Company's three-year P30.0 Billion shelf registration Retail Bonds program.
- ³⁵ Green Bonds had an initial tranche of P3.0 Billion, with an Oversubscription Option of up to P2.0 Billion, under its ASEAN Green Bond Program of up to P15.0 Billion.
- ³⁶ Second tranche under its ASEAN Green Bond Program with a base offer of P6.0 Billion, with an Oversubscription Option of up to P4.0 Billion.
- ³⁷ Initial Fixed-Rate Bond issuance was P6.5 Billion, with an Oversubscription Option of up to P2.25 Billion. Total issued to date is P8.1 Billion.
- ³⁸ The bond issuance of P10.0 Billion is the third tranche of the company's existing Shelf Registration of up to P30.0 Billion.
- ³⁹ The bond issuance has a principal amount of P8.0 Billion, with an Oversubscription Option of up to P3.9 Billion. This is the third tranche of the Bond Program of up to P30.0 Billion.
- ⁴⁰ The bond issuance has a principal amount of P10.0 Billion, with an Oversubscription Option of up to P2.0 Billion. This is the first tranche of the Company's shelf registration amounting to P35.0 Billion.
- ⁴¹ Equivalent of P1.2 Billion at a rate of P58.694:US\$1 (as of November 30, 2024).
- ⁴² Debt issue of up to P15.0 Billion, with an Oversubscription Option of up to P5.0 Billion. The rating was for a total amount of up to P20.0 Billion in fixed putable bonds. The put option may be exercised on the tenth year for the bonds due in 2025. The put option was exercised by qualified bondholders amounting to P4.132 Billion.
- ⁴³ The rated bonds amounted to P12.0 Billion, with an Oversubscription Option of up to P3.0 Billion. This is the Company's maiden blue bond issuance.
- ⁴⁴ Bond issuance was P3.0 Billion, with an Oversubscription Option of up to P1.0 Billion.
- ⁴⁵ Fixed bond issuance is the first tranche in relation to the company's 3-year Shelf Registration worth P25.0 Billion.
- ⁴⁶ The Conditional Ratings were affirmed into Final Ratings upon closure of the transaction and the submission of final and signed transaction documents and other requirements.
The total issue amount did not change, the allocation for the Senior and Subordinated Notes and the Cash Collateral Account were modified.
- ⁴⁷ This represents the last tranche of the Company's 3-year Shelf Registration of up to P40.0 Billion.
- ⁴⁸ This is the first issuance of the Company's new shelf of up to P50.0 Billion.
- ⁴⁹ Initial issuance to date amounts to P13.19 Billion. Rating was for the total of P20.0 Billion.
- ⁵⁰ The rated bonds amounted to P10.0 Billion, with an Oversubscription Option of up to P5.0 Billion. This is the first tranche of the company's Debt Securities Program of up to P30.0 Billion.
- ⁵¹ The bond issue is P10.0 Billion, with an Oversubscription Option of up to P5.0 Billion. This is the second and final tranche of the Company's Shelf Registration of up to P30.0 Billion.
- ⁵² The bond issue was for P20.0 Billion, with an Oversubscription Option of up to P10 Billion. This is the first issuance in relation to its three-year Shelf Registration of up to P60.0 Billion.
Pursuant to the Trust Agreement, bondholders were given the right, but not the obligation, to redeem all or portion of the Series I Bonds on July 8, 2024. Of the total outstanding bonds amounting to P30.0 billion, P11.2 billion were exercised.
- ⁵³ The rated bonds amounted to P25.0 Billion, with an Oversubscription Option of up to P5.0 Billion. This is the second issuance in relation to its three-year Shelf Registration of up to P60.0 Billion.
- ⁵⁴ The rated bonds amounted to P40.0 Billion, with an Oversubscription Option of up to P20.0 Billion. Total issue to date is P60.0 Billion.
- ⁵⁵ The bond issuance has a principal amount of P30.0 Billion, with an Oversubscription Option of up to P10.0 Billion. This is the first tranche under its new three year Shelf Registration of up to P60.0 Billion.
- ⁵⁶ The rated bonds amounted to P10.0 Billion, with an Oversubscription Option of up to P5.0 Billion. This is the second tranche of the Debt Securities Program of up to P30.0 Billion. Program of up to P60.0 Billion.
- ⁵⁷ Bond issuance represents the third tranche of the company's three-year DSP of up to P60.0 Billion.
- ⁵⁸ Bond issue is P15.0 Billion, with an oversubscription option of up to P5.0 Billion. Issue represents the initial tranche of the Company's three-year Shelf Registration Debt Securities Program (DSP) of up to P100.0 Billion. Actual issue amount was P15 Billion.
- ⁵⁹ The bonds had an initial tranche of P5.0 Billion, with an Oversubscription Option of P5.0 Billion. The issue represents the second tranche of the company's three-year Shelf Registration DSP of up to P100.0 Billion.
- ⁶⁰ The bonds amounted to P5.0 Billion, with an Oversubscription Option of P5.0 Billion; The issue represents the third tranche of the company's three-year Shelf Registration DSP of up to P100.0 Billion.
- ⁶¹ The bond issuance has a principal amount of P15.0 Billion, with an Oversubscription Option of up to P15.0 Billion. This is the fourth tranche of the company's three-year Shelf Registration DSP of up to P100.0 Billion.
- ⁶² The rated bond issue amounted to P25.0 Billion, with an Oversubscription Option of up to P10.0 Billion. The actual issuance amounted to P33.3 Billion only. This is the fifth and final tranche under the company's three-year Shelf Registration Program of up to P100.0 billion.
- ⁶³ The rated bonds amounted to P20.0 Billion, with an Oversubscription Option of up to P5.0 Billion. This is the initial tranche tranche of the Company's Shelf Registration DSP of up to P100.0 billion.
- ⁶⁴ The proposed bonds amounted to P30.0 Billion, with an Oversubscription Option of up to P5.0 Billion.
- ⁶⁵ Bond issue amounting to P5.0 Billion, with an Oversubscription Option of up to P5.0 Billion. The base offer of P5.0 Billion is issued under its 2017 Shelf Registration while the Oversubscription Option of up to P5.0 Billion is issued under its new 2019 Shelf Registration of up to P30.0 Billion.